



D3.2 Launch of European ICT call

WP3 – Framework of EU joint PCP call for ICT/PLE



D3.2 Launch of European ICT Call

Project acronym: IMAILE

Project title: Innovative Methods for Award procedures within ICT Learning in Europe

Grant Agreement number: 619231

Coordinator: Halmstad Project manager Ellinor Wallin

Project co-funded by the European Commission,
Seventh Framework Programme

Funding Scheme: FP7 – CP – CSA CALL 8.2.A

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Actual submission date:	26th October 2015
Start date of the project:	1st February 2014
Project duration:	42 months

Workpackage	WP3 Framework of European joint PCP call for ICT/PLE
Task(s)	Task 3.1: Developing a joint PCP process Task 3.2: IPR management Task 3.3: Common set of indicators
Lead beneficiary	INOVAMAIS
Editor/ authors	Pedro Costa
Quality reviewers	Ellinor Wallin Ola Sorensson Patrik Engstrom Frank Bonse Lauri Pirkkalainen Laura Almonacid Lamelas

Dissemination level		
PU	Public	X
PP	Restricted to other programme participants (including the Commission Services)	
RE	Restricted to a group specified by the consortium (including the Commission Services)	
CO	Confidential, only for members of the consortium (including the Commission Services)	

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1. Introduction to the Deliverable

This document consists in the Deliverable 3.2 “Launch of the European ICT call” of the WP 3 “Framework of European joint PCP call for ICT/ PLE” of the IMAILE project. As a consequence of a research-discussion-learning process between the WP Leader INOVA+ the 4 procurers involved in the project and the 2 external experts, this document gathers the results of the tasks 3.1 “Developing a joint PCP process”, 3.2 “IPR management of PCP contracts” and 3.3 “Common set of indicators for evaluating the offers to be received”. It consists of launching the call for tenders itself and thus only reports the actual publication of the call in the official TED website.

There is an undeniable delay of approximately half a year in the deliverance of this document which is basically a consequence of the delays in the WP2 “PCP preparation and evaluation” as information produced there was critical and necessary for the deliverance of parts of the guidance material.

2. Publication of the Call in TED

TED is the official online version of the Supplement to the Official Journal of the European Union dedicated to European public procurement providing free access to business opportunities from the European Union, the European Economic Area and beyond.

Below the complete information published on the 1st of October 2015 on TED. The online publication can be accessed here: <http://ted.europa.eu/udl?uri=TED:NOTICE:349526-2015:TEXT:EN:HTML>

Invitation to Tender reference IMAILE 619231

Section I) Contracting Authority

Information of Lead Procurer (Halmstad) and IMAILE buyers group

HALMSTADS KOMMUN, Lead procurer established in RADHUSET STORA TORG, 30105 HALMSTAD, SWEDEN and represented by Mr Patrik Engström.

Web: <http://www.halmstad.se/>

Contact details Lead procurer:

Telephone: 035-13 70 00

Contact details: Ola Sörensson ola.sorensson@halmstad.se mobile: 0046 702 199371

Additional partners in Buyers group :

MINISTERIUM DER FINANZE DES LANDES SACHSEN – ANHALT established in EDITHARING 40, D--39108, MAGDEBURG, GERMANY and Mr Frank Bonse.

KONNEVEDEN KUNTA, established in KAUPPATIE 25, 44300 KONNEVESI, FINLAND and represented by Mr Lauri Pirkkalainen.

AYUNTAMIENTO DE VILADECANS, established in CALLE JAIME ABRIL 2, 08840 VILADECANS, SPAIN and represented by Mr Carles Ruis.

Type of contracting authority: local authority

Main activity: General public services

Section II) Object of the contract

Title: Innovative Methods for Award procedures Innovative Learning Europa Project acronym: IMAILE
Pre commercial Procurement

Type of contract:

Service category 8) Research and development services

Sweden

Nutscodes (for test and reference group implementation)

SE 231 Halland

DEE3 Magdeburg

FI 193Keski-Suomi (Central Finland)

ES 511 Barcelona

Information on framework agreement

Short description of nature and quantity or value of suppliers

This tender procedure is based on the implementation of the awarding procedures for PCP call for tenders, as set forth in the EC Communication COM (2007) 799 “Pre-commercial Procurement: Driving innovation to ensure sustainable high quality public services in Europe” and by the EC staff working document SEC (2007) 1668 “Example of a possible approach for procuring R&D services applying risk-benefit sharing at market conditions, i.e. pre-commercial procurement”. The entire PCP procedure will be carried out under Swedish law. Please note this is a PCP adhering to the EU Treaty Principles but not subject to the Public Contract Regulations 2006, the EU Directives or the WTO/GPA.

Tenderers will be invited to tender for 3 stages projects based on a well-defined Challenge and problem, to develop technology based solutions addressing an increased demand of personalized learning in the European Classrooms.

This challenge results in the following societal and pedagogical impacts:

- Increased risk students do not reach the STEM goals
- Increased costs (resources) of teachers
- Increased % of Early Drop outs

The IMAILE PCP therefore aims at developing the next generation of Personalized Learning Environments (PLE) for STEM (Science, technology, engineering and Math) subjects for primary and secondary education.

The target groups that this PCP Challenge looks to address are students and teachers in Primary and Secondary Education.

IMAILE common definition of PLE

The IMAILE Personalized Learning Environment (PLE) for STEM is an adaptive, accessible, and easy to use solution providing smart services for the realization of student-centered and teacher-guided personalized learning including individualized learning paths, support of different learning strategies, and intelligent tutoring for primary and secondary schools. The IMAILE PLE for STEM offers a single access point to repositories of freely available learning content, learning apps, services and tools for STEM education through the application of open standards. Through the provision of own communication and collaboration functionalities and the integration with widely used social media pages, the IMAILE PLE enables learners to learn, share and interact with their friends, teachers, and other stakeholders such as their parents. The IMAILE PLE supports bring your own device (BYOD) through the provision of native mobile apps for common devices, and lifelong learning through the integration of an e Portfolio solution. Overall, the IMAILE PLE for STEM provides a highly motivational environment for formal and informal STEM education.

To define STEM in the IMAILE project the procurers have agreed upon the following:

STEM Scope of the IMAILE Project

While STEM stands for Science, Technology, Engineering and Mathematics, the IMAILE project will focus on the aspects of Mathematics and Science and more particular Mathematics, Biology, Chemistry and Physics. This is based on the availability and comparability of these subjects and related topics within the procuring countries as well as on the reduction of complexity. Within the IMAILE Project, STEM should thus be understood as subjects and topics related to Mathematics, Biology, Chemistry and Physics.

The IMAILE PCP call for tenders will run through a 3 phased life-cycle with a total value of 3 800 000 euro. Below is a brief indication on the PCP phases duration, number of project/ proposals to be supported as well as the estimated budget available for each phase and project.

Phase 1 covers the feasibility study with duration of 3 months and up to 8 contracts to be awarded (estimated phase budget is 380 000, estimated maximum budget per project is up to 59 375 euro)

Phase 2 covers R&D up to prototype, duration 6 months with up to 4 contracts to be awarded (estimated phase budget is 1 520 000 euro, estimated maximum budget per project is 380 000 euro) Phase 3 covers prototype, small scale production and testing, duration of 7 months with up to 2 contracts to be awarded (estimated phase budget is 1 900 000 euro, estimated maximum budget per project is 950 000 euro). Testing for phase 3 will be undertaken in all 4 participating countries.

Please see "Additional Information" below for a complete document list of the IMAILE Invitation to tenders (ITT), relevant links and dates for the PCP call procedure.

Common procurement vocabulary:

72212190-7 Educational software development services

80100000-5 Primary education services

80100000-6 Secondary education services

48000000-8 Software package and information services

48190000-6 Educational software package

Scheduled date for start of award procedures: 1 of October 2015

Information Government Procurement Agreement (GPA) the contract is not covered by GPA

Section III) not relevant

Section IV Complementary information

The provision of services will have to focus on R%D services

The innovative solutions will have to be usable to students and teachers in Sweden, Finland, Germany and Spain

Phase 3 of the PCP process applies to test of innovative solutions in real classroom situations in the above mentioned countries (regions are specified in the NUTS code of this PIN)

VI.1) Information about European Union funds

The contract is related to a project and/or programme financed by European Union funds: yes
Reference to project(s) and/or programme(s): FP7-CP-CSA-Call 8.2.A IMAILE (GA: 619231)

VI.2) Additional information:

The IMAILE Invitation to tender (ITT) consists of the following set of documentation:

1. Invitation to tender
2. Annex 1 to the Invitation to tender – The Challenge Brief
3. Annex 2 to the Invitation to tender – Tender form for applicants
4. Annex 3 to the Invitation to tender – Guidance for applicants using the tender form
5. Annex 4 to the Invitation to tender – Questions and Answers
6. Annex 5 to the Invitation to tender – Framework agreement
7. Annex 6 to the Invitation to tender – Phase Contracts – work order
8. Annex 7 to the Invitation to tender – Assessment criteria and Scoring model
9. Annex 8 to the Invitation to tender – Progress interim report template
10. Annex 9 to the Invitation to tender - End of phase report and services offer for upcoming phase template form
11. Annex 10 to the Invitation to tender – Invitation to information meeting

The complete documentation is available on: <http://www.imaile.eu/launch-of-call-for-tender/>

The complete bid shall be submitted not later than 30 of November 2015: www.tendesign.com/eng

An informative meeting will be hosted by Halmstad as lead procurer in Halmstad (Sweden) on Monday 19 of October from lunch until 17.00.

For further information on the venue and registrations (registration open until 12 of October) please contact IMAILE Project manager Mrs Ellinor Wallin ellinor@euprojektkonsult.se

An additional information meeting will be hosted by procurer Viladecans in Spain on 8 October 2015 from 13.00 - 14.00. For further information on the venue and registration please contact Ms. Sonia Dominguez: international_Relations@viladecans.cat

Further information:

1. About the IMAILE project: <http://www.imaile.eu>
2. About pre-commercial procurement programmes of the European Commission: http://cordis.europa.eu/fp7/ict/pcp/home_en.html
3. Visma TendSign notice: <http://www.opic.com/notice.asp?req=dizfgmbg>

VI.4) Date of dispatch of this notice: 1 of October 2015

Contract reference: **619231**

Display compact view

06/10/2016 - 2:59 - Member states - July 2016 - Contract notice - Call procedure
 (1) (1) (1)

Sweden-Helsinki: Primary education services

2016/E/05-549526

Contract notice

Supplier

Directive 2004/18/EC

Section I: Contracting authority

I.1) **Name, address and contact points**
 Helsinki kommun
 Box 103
 For the attention of: Oja-Sörensen
 SE-00101 Helsinki
 SWEDEN
 E-mail: oja.sorenson@helsinki.fi
 Further information can be obtained from: Teräslig
 Internet address: <http://helsinki.com/ict/eu/TCM/052016>
 Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from: Helsinki kommun
 Box 103
 For the attention of: Oja-Sörensen
 SE-00101 Helsinki
 SWEDEN
 Telephone: +46 702460071
 Internet address: <http://www.stake.eu/public-tenders/ict/documents>
 Tenders or requests to participate must be sent to: Teräslig
 Internet address: <http://helsinki.com/ict/eu/TCM/052016/Supplier-Tender>

I.2) **Type of the contracting authority**
 Regional or local authority

I.3) **Main activity**
 Services public services

I.6) **Contract award on behalf of other contracting authorities**

Section II: Object of the contract

II.1) **Description**

II.1.1) **Title attributed to the contract by the procuring authority:**
 Innovative Methods for Award Procedures: Innovative Learning Europe Project acronym: IMAILE Pre-commercial Procurement.

II.1.2) **Type of contract and location of works, place of delivery or of performance**
 Services
 Purchase
 Main site or location of works, place of delivery or of performance: Helsinki, NutsCodes (for test and reference goal implementation): SE 2111 Helsinki, DE211 Magdeburg, FI 160 Helsinki-Suomi (Central Finland), ES 011 Barcelona, NUTS code BG231

II.1.3) **Information about a public contract, a framework agreement or a dynamic purchasing system (DPS)**
 The notice involves the establishment of a framework agreement.

II.1.4) **Information on framework agreement**

II.1.5) **Short description of the contract or purchase(s)**
 Information on framework agreement
 Short description of nature and quantity or value of supplies
 The tender procedure is based on the implementation of the awarding procedures for PCP call for tenders, as set forth in the EC Communication COM (2007) 766 Pre-commercial Procurement: Driving innovation to ensure sustainable high quality public services in Europe and by the EC staff working document SEC (2007) 1959 Summary of a possible approach for procuring R&D services applying risk-sharing sharing of market conditions, i.e. pre-commercial procurement. The entire PCP procedure will be carried out under Decision 2008/1984/EC. Please note this is a PCP following to the EU "Tender Procedures for not subject to the Public Contract Regulations 2001, the EU Directive or the SICTD/CPA.
 Tenderers will be invited to tender for 3 stages projects based on a well-defined Challenge and problem, to develop technology based solutions addressing an increased demand of personalized learning in the European Classrooms.
 This challenge results in the following socio and pedagogical impacts:
 -- increased skills students do not reach the STEM goals.
 -- increased costs (resources) of teachers.
 -- increased N of Early Drop outs.
 The IMAILE PCP initiative aims at developing the next generation of Personalized Learning Environments (PLE) for STEM (Science, technology, engineering and Math) subjects for primary and secondary education.
 The target groups that this PCP Challenge seeks to address are clusters and schools in Primary and Secondary Education.
 IMAILE common definition of PLE
 The IMAILE Personalized Learning Environment (PLE) for STEM is an adaptive, accessible, and easy to use solution providing smart services for the selection of student-centered and teacher-guided personalized learning including individualized learning paths, support of different learning strategies, and intelligent tutoring for primary and secondary schools. The IMAILE PLE for STEM offers a single access point to repositories of freely available learning content, learning apps, services and tools for STEM education through the application of open standards. Through the provision of user communication and collaboration functionalities and the integration with widely used social media pages, the IMAILE PLE enables learners to learn, share and interact with their friends, teachers, and other stakeholders such as their parents. The IMAILE PLE supports long year open device (BYOD) through the provision of native mobile apps for common devices, and flexible learning through the integration of an e-Portfolio solution. Overall, the IMAILE PLE for STEM provides a highly motivational environment for formal and informal STEM education.
 To define STEM in the IMAILE project the procurers have agreed upon the following:
 STEM: Science of the IMAILE Project
 While STEM stands for Science, Technology, Engineering and Mathematics, the IMAILE project will focus on the aspects of Mathematics and Science and more particular Mathematics, Biology, Chemistry and Physics. This is based on the availability and compatibility of these subjects and related topics within the procuring countries as well as on the reduction of complexity. Within the IMAILE Project, STEM should thus be understood as subjects and topics related to Mathematics, Biology, Chemistry and Physics.
 The IMAILE PCP call for tenders will run through a 3-phased life-cycle with a total value of 3 800 000 EUR. Below is a brief indication on the PCP phases: duration, number of project proposals to be submitted as well as the estimated budget available for each phase and project.
 Phase 1 covers the feasibility study with duration of 3 months and up to 5 contracts to be awarded (estimated phase budget is 300 000 EUR, estimated maximum budget per project is up to 50 000 EUR).
 Phase 2 covers R&D up to prototype, duration 8 months with up to 4 contracts to be awarded (estimated phase budget is 1 820 000 EUR, estimated maximum budget per project is 300 000 EUR). Phase 2 covers prototype, small scale production and testing, duration of 7 months with up to 3 contracts to be awarded (estimated phase budget is 1 900 000 EUR, estimated maximum budget per project is 350 000 EUR). Testing for phase 2 will be undertaken in at 4 participating countries. Please see additional information below for a complete document list of the IMAILE initiative to tender, ICT, relevant sites and areas for the PCP call procedure.

II.1.6) **Common procurement vocabulary (CPV)**
 81100000-46000000-46100000-75212180

II.1.7) **Information about Government Procurement Agreement (GPA)**

II.1.8) **Lots**
 This contract is divided into lots: no

II.1.9) **Information about variants**



- II.2.1) Total quantity or scope
- II.2.2) Information about options
- II.2.3) Information about renewals
- II.3) Duration of the contract or time limit for completion

Section III: Legal, economic, financial and technical information

- III.1) Conditions relating to the contract
 - III.1.1) Deposits and guarantees required
 - III.1.2) Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them
 - III.1.3) Legal form to be taken by the group of economic operators to whom the contract is to be awarded
 - III.1.4) Other particular conditions
- III.2) Conditions for participation
 - III.2.1) Personal situation of economic operators, including requirements relating to enclosed or professional or trade registers
 - III.2.2) Economic and financial ability
 - III.2.3) Technical capacity
 - III.2.4) Information about reserved contracts
- III.3) Conditions specific to services contracts
 - III.3.1) Information about a particular profession
 - III.3.2) Staff responsible for the execution of the service

Section IV: Procedure

- IV.1) Type of procedure
 - IV.1.1) Type of procedure
 - Open
 - IV.1.2) Limitations on the number of operators who will be invited to tender or to participate
 - IV.1.3) Reduction of the number of operators during the negotiation or dialogue
- IV.2) Award criteria
 - IV.2.1) Award criteria
 - IV.2.2) Information about electronic auction
 - An electronic auction will be used: no
 - IV.3) Administrative information
 - IV.3.1) File reference number attributed by the contracting authority: IMAILE 619231
 - IV.3.2) Previous publications concerning the same contract
 - IV.3.3) Conditions for obtaining specifications and additional documents or descriptive document
 - IV.3.4) Time limit for receipt of tenders or requests to participate: 30.11.2015
 - IV.3.5) Date of dispatch of invitations to tender or to participate to selected candidates
 - IV.3.6) Language(s) in which tenders or requests to participate may be drawn up
 - IV.3.7) Maximum time frame during which the tenders must remain the tender open: 31.8.2016
 - IV.3.8) Conditions for opening of tenders: Date: 1.12.2015 - 0:00

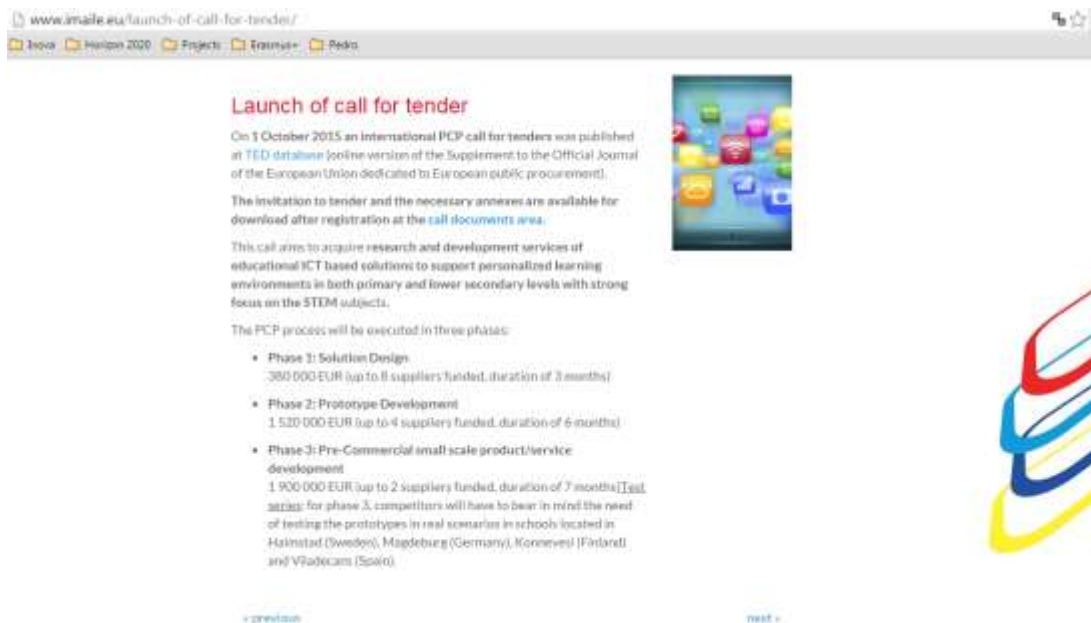
Section V: Consultation information

- V.1) Information about restrictions
- V.2) Information about European Union funds
 - The contract is related to a project which programme financed by European Union funds: yes
 - Reference to project(s) and/or programme(s): Reference to project(s) and/or programme(s): FP7-CP-CS4-Cal 5.2.4 (IMAILE) (OK: 619231)
- V.3) Additional information
 - The IMAILE invitation to tender (ITT) consists of the following set of documentation:
 1. Invitation to tender
 2. Annex 1 to the invitation to tender — The Challenge Brief
 3. Annex 2 to the invitation to tender — Tender form for applicants
 4. Annex 3 to the invitation to tender — Guidance for applicants using the tender form
 5. Annex 4 to the invitation to tender — Questions and Answers
 6. Annex 5 to the invitation to tender — Transition agreement
 7. Annex 6 to the invitation to tender — Phase Contracts — work order
 8. Annex 7 to the invitation to tender — Assessment criteria and Scoring model
 9. Annex 8 to the invitation to tender — Progress review report template
 10. Annex 9 to the invitation to tender — End of phase report and services offer for scoring phase template form
 11. Annex 10 to the invitation to tender — Invitation to information meeting
 The complete documentation is available at: <https://www.challenge.eu/submit-tenders/619231/>
 The complete list shall be submitted no later than 30.11.2015.
 An information meeting will be hosted by Halmstad at HEC (premier 16-horsrad) (Sweden) on Thursday 19 of October from 14:00 until 17:00.
 For further information on the venue and registration registration open until 8 of October please contact IMAILE Project manager IRI, Ellen Wallin ellen@europemethod.eu
 An additional information meeting will be hosted by premier Villadsens in Spain on 8.12.2015 from 13:30-14:00. For further information on the venue and registration please contact IRI, Sana Dominguez international_relations@premier.es
 - Further information:
 1. About the IMAILE project: <http://www.imaile.eu>
 2. About pre-commercial procurement programmes of the European Commission: http://ec.europa.eu/procurement/index_en.htm
 3. About the IMAILE project: <http://www.imaile.eu>
- V.4) Procedures for appeal
 - V.4.1) Body responsible for appeal procedure
 - V.4.2) Lodging of appeals
 - V.4.3) Service from which information about the lodging of appeals may be obtained
 - V.4.4) Date of dispatch of this notice: 1.12.2015

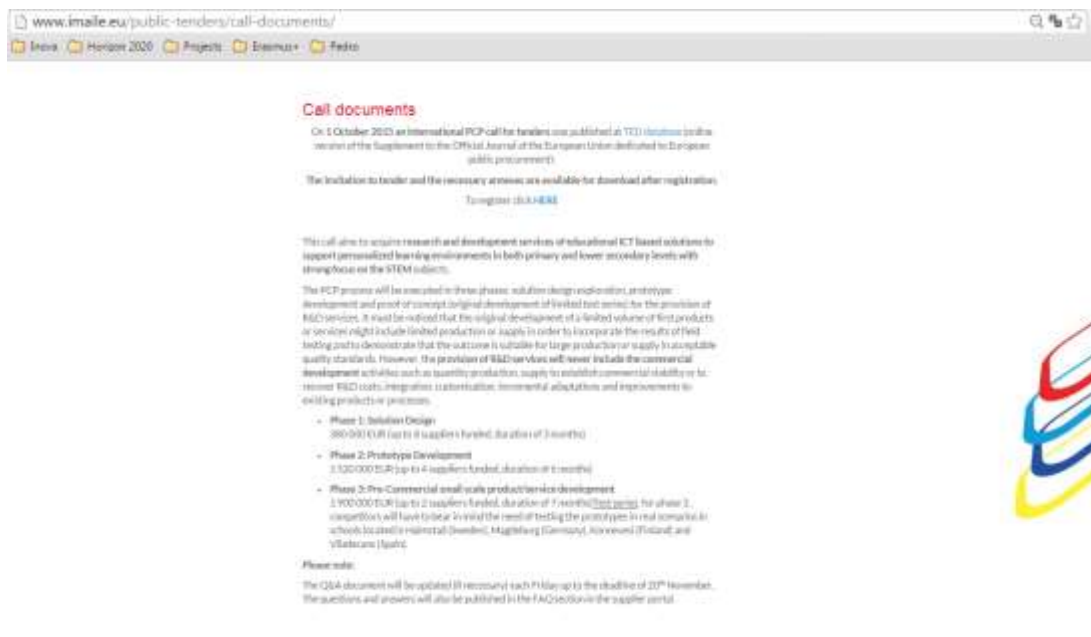


3. Publication in the IMAILE website

The invitation to tender and all the documents necessary for that call were also published in the project website where from interested companies can register and download them. More details can be found here <http://www.imaile.eu/launch-of-call-for-tender/>.



The call documents can be accessed from this page of the website:



To do so, interested organizations and individuals need complete a simple registration process which allow us of monitoring who, when and how many organizations and individuals did access to the documentation of the call. The registration includes the following information: Name of the organization, name of the contact person, country and email address.